

Individual Plan Summary

The summary on the following page is intended to get at what is in the person's Individual Plan. If there is a Person Centered Plan, use that plan.

Write each need, desire, preference, goal, or objective very briefly, then proceed to describe each one across the columns. Rank order the goals in their importance, tell how much each is being addressed by paid and unpaid supports, and the amount of progress thus far made toward each goal.

General instructions:

- Rank ordering the importance of the goals can come from the plan, from your own knowledge of the person, from the opinion of whoever knows the person best, or from the focus person. Rank as many as possible, even if they can't all be ranked.
- Level of Paid Supports and Level of Unpaid Supports could both be "Highest," at least in theory. They are meant to be independent of one another. If one is high, the other one does not have to be low.
- If the plan contains more than 5 major needs, desires, or preference, try to restrict this summary to the most important 5.
- For progress seen in the past year, again use records, your own knowledge, and/or the opinion of whoever knows the person best on a day to day basis.
- Finally, where a question just can't be answered, enter 99.

Individual Plan Summary (Top 5 Goals)

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Short Description of Top 5 Goals in the Plan Use as few words as possible, please.	Rank Order of the Importance of This Item	Level of Paid Supports for This Item	Level of Unpaid Supports for This Item	Has There Been Any Progress Toward This Item in the Past Year?
Goals might be called needs, desires, preferences, non-negotiables, or objectives. Whatever the terminology, we are trying to get at the 5 most important things that are being worked on right now.	1=First 2=Second 3=Third 4=Fourth 5=Fifth etc. 99=D/K	1=None 2=Minor 3=Moderate 4=Intense 5=Highest 99=D/K	1=None 2=Minor 3=Moderate 4=Intense 5=Highest 99=D/K	-2=Major Loss -1=Some Loss 0=No change +1=Some Gain +2=Major Gain 99=D/K
A				
B				
C				
D				
E				